

# Guiding Light Legacy Giving Survey



Thank you for your ongoing support of Guiding Light!

As we prepare to launch our Heritage Society, we are asking our closest supporters if they wish to be included in this group. Please take a few moments to complete this survey to make us aware of any legacy commitments you've already made. Also, let us know if you would like to learn more about making a gift in your will or if we can answer any questions about Heritage Society.

## I. About You

Name:

Address:

Phone:

City:

E-mail:

State:

Zip:

**Yes | No** I have a will or estate plan.

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**Yes | No** I have included Guiding Light in my will (or trust).

*If "Yes"—thank you! Please complete the second part of this form.*

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**Yes | No** I would like to know more about leaving a gift in my will or other legacy gift to Guiding Light.

*I am specifically interested in (check all that apply):*

- Gifts in a will
  - Gifts that provide income for life
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I have not included Guiding Light in my will and prefer not to receive information at this time.

Please return to: Guiding Light / 255 Division Ave S / Grand Rapids, MI 49503

## II. Notice of Intent for a Future Planned Gift

Please be informed that I have made provision for a gift to Guiding Light in my will/estate plan. I understand I can revoke or modify this commitment at any time.

It is my intent to leave a legacy gift to Guiding Light through my:

- Will/Trust                       Charitable Trust                       Life Insurance Policy  
 Charitable Gift Annuity                       Retirement Plan                       Other: \_\_\_\_\_

I understand that stating this intention does not legally bind me to give in this way. I may choose to change or revoke this gift at any time.

## III. The Gift of Your Influence

**One of the greatest ways you support Guiding Light is through the gift of your influence. By allowing your name (or a preferred pseudonym) to be published as part of the Heritage Society, you may inspire others to leave a legacy gift to Guiding Light.**

- I agree to have my name(s) published as a Heritage Society member to inspire others to give in a similar way. *(Be assured that the amount of your gift will remain confidential.)*

List your name, or the name of you and your spouse (if applicable), as you would like it printed.

Name(s): \_\_\_\_\_

- I prefer a pseudonym to be published in lieu of my name. In this way, I may remain anonymous yet still inspire others to leave a legacy gift.

Pseudonym: \_\_\_\_\_

*(You may wish to adopt a biblical or other reference significant only to you and your family. For example: Ecclesiastes 3, Joshua's Trumpet, Forever Fishin', or The "Fireplace" Family.)*

- Please list my name internally only. (No outside publicity)
- Do not list my name or pseudonym, either internally or externally. I wish to keep my gift totally anonymous.

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

Donor (Spouse) Signature \_\_\_\_\_ Date \_\_\_\_\_

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